

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----x  
In re: ) Chapter 11  
LEHMAN BROTHERS HOLDINGS INC. ) Case No. 08-13555 (JMP)  
Debtor. ) (Jointly Administered)  
-----x

**NOTICE OF TRANSFER OF CLAIM  
PURSUANT TO FRBP RULE 3001(e)(2)**

1. TO: **BANC OF AMERICA SECURITIES LLC** ("Transferor")  
One Bryant Park  
New York, New York 10036  
Attention: Jon Barnes
2. Please take notice of the transfer in the amount of \$6,673,999.68 (equivalent to JPN ¥705,241,546) of your claims against LEHMAN BROTHERS HOLDINGS INC., Case No. 08-13555 (JMP) arising from and relating to Claim No. 45557 (attached in Exhibit A hereto), to:

**KING STREET CAPITAL MASTER FUND, LTD.** ("Transferee")  
65 East 55th Street, 30th Floor  
New York, NY 10022  
Phone: 212-812-3140  
Fax: 646-289-7696  
E-mail: bankdebt@kingstreet.com

With a copy to:

Esbin & Alter, LLP  
497 South Main Street  
New City, NY 10956  
Attention: Scott L. Esbin  
Phone: 845-634-7909  
Facsimile: 845-634-4160  
E-Mail: sesbin@esbinalter.com

An evidence of transfer of claim is attached hereto as Exhibit B. All distributions and notices regarding the transferred portion of the claims should be sent to the Transferee at the instructions attached in Exhibit C.

3. No action is required if you do not object to the transfer of your claims. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIMS, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, YOU MUST:**

-- **FILE A WRITTEN OBJECTION TO THE TRANSFER** with:

United States Bankruptcy Court  
Southern District of New York  
Attn: Clerk of Court  
Alexander Hamilton Custom House  
One Bowling Green  
New York, NY 10004-1408

-- **SEND A COPY OF YOUR OBJECTION TO THE TRANSFEREE.**

-- Refer to **INTERNAL CONTROL NO.** \_\_\_\_\_ in your objection and any further correspondence related to this transfer.

4. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING.**

CLERK

-----  
**FOR CLERK'S OFFICE USE ONLY:**

This notice was mailed to the first named party, by first class mail, postage prepaid on \_\_\_\_\_, 2005.

INTERNAL CONTROL NO. \_\_\_\_\_

Copy: (check) Claims Agent \_\_\_\_ Transferee \_\_\_\_ Debtor's Attorney \_\_\_\_

\_\_\_\_\_  
Deputy Clerk

**EXHIBIT A**

**PROOF OF CLAIM**

**United States Bankruptcy Court/Southern District of New York**

Lehman Brothers Holdings Claims Processing Center  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, P.O. Box 5076  
New York, NY 10150-5076

**LEHMAN SECURITIES PROGRAMS  
PROOF OF CLAIM**

In Re:

Lehman Brothers Holdings Inc., et al.,  
Debtors.

Chapter 11

Case No. 08-13555 (JMP)  
(Jointly Administered)

Filed: USBC - Southern District of New York  
Lehman Brothers Holdings Inc., Et Al.

08-13555 (JMP)

0000045557

Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <http://www.lehman-docket.com> as of July 17, 2009



Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

THE IYO BANK, LTD. Funds Operation and Securities Division  
1, MINAMI-HORIBATA-CHO, MATSUYAMA 790-8514 JAPAN

☐ Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: \_\_\_\_\_  
(If known)

Filed on: \_\_\_\_\_

Telephone number: 81-89-747-4782 Email Address: iyo.032.saiken@iyobank.co.jp

Name and address where payment should be sent (if different from above)

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Telephone number:

Email Address:

1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.

Amount of Claim: \$ 33,232,250.71 (Required)

☒ Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.

2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.

International Securities Identification Number (ISIN): See attached schedule (Required)

3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.

Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:

See attached schedule (Required)

4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.

Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:

0032460 (Required)

5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.

FOR COURT USE ONLY

**FILED / RECEIVED**

OCT 23 2009

EPIQ BANKRUPTCY SOLUTIONS, LLC

Date:

Oct. 21  
2009

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

KOICHI HARAKAWA  
General Manager

#### INSTRUCTIONS FOR PROOF OF CLAIM FORM

*The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.*

**Creditor's Name and Address:**

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

**Date and Signature:**

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

#### DEFINITIONS

**Debtor**

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

**Creditor**

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

**Claim**

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable

**Proof of Claim**

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

**Lehman Brothers Holdings Claims Processing  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, PO Box 5076  
New York, NY 10150- 5076**

**Lehman Programs Security**

Any security included on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009.

#### INFORMATION

**Acknowledgment of Filing of Claim**

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (<http://www.lehman-docket.com>) to view your filed proof of claim.

**Offers to Purchase a Claim**

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

## Schedule (Details of Amount of Claim)

1. Basis of Claim Corporate Bond
2. Issuer's Name Lehman Brothers Holdings, Inc.
3. Original Currency Japanese Yen
4. Securities Name Lehman Brothers Holdings, Inc. Japanese Yen Bonds - FRN Series 1st (ISIN Code:JP584117C768) -  
Lehman Brothers Holdings, Inc. Japanese Yen Bonds - Series 5th (ISIN Code:JP584117A5A9) -  
Lehman Brothers Holdings, Inc. Japanese Yen Bonds - Series 6th (ISIN Code:JP584117A762) -

5. Nominal Amount and Accrued Interest Amount as of September 15, 2008

Series	ISIN Code	Blocking No.	Nominal Amount	Coupon Rate	Interest Amount	Total Amount of Claim
FRN Series 1st	JP584117C768	L37	JPY 1,000,000,000	1.1213% ACT/360	JPY 342,619	JPY 1,000,342,619
Series 5th	JP584117A5A9	L38	JPY 2,000,000,000	1.1500% NL/365	JPY 8,947,945	JPY 2,008,947,945
Series 6th	JP584117A762	L39	JPY 500,000,000	1.6900% NL/365	JPY 2,361,369	JPY 502,361,369
Total			JPY 3,500,000,000		JPY 11,651,933	JPY 3,511,651,933

6. USD Equivalent Total Amount of Claim

Total Amount of Claim	Exchange Rate	USD Equivalent
JPY 3,511,651,933	105.67	US\$33,232,250.71

※Exchange Rate : Foreign Exchange Rate (Noon Buying Rates) of Federal Reserve Bank of New York  
as of September 15, 2008.

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## MARKETS

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### Commercial Paper Funding Facility

### Money Market Investor Funding Facility



### Term Asset-Backed Securities Loan Facility

### Primary Dealer Credit Facility

### Maiden Lane Transactions

### Primary Dealers

## Foreign Exchange Rates Historical Search

 **Printer version**  
Export to:  EXCEL

Series: JPY (Japan Yen) Noon Buying Rates	
XML Download	
FX DATE	VALUE
09-15-2008	105.67

*\* Indicates rates quoted in U.S. dollars per foreign currency unit. All other rates quoted in foreign currency units per U.S. dollar.*

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# AUTHORIZED SIGNATURES

SEPTEMBER, 2008



**THE IYO BANK, LTD.**

MATSUYAMA, JAPAN





## THE IYO BANK, LTD.

MATSUYAMA, JAPAN

SEPTEMBER, 2008

To Our Correspondents:

Dear Sirs,

We take pleasure in handing you herewith a new list of the facsimile signatures of the officers who are presently authorized to sign on behalf of this Bank.

Please note that all documents emanating from this Bank require only one signature appearing herein.

This list of the facsimile signatures supersedes all others previously issued.

Kindly acknowledge receipt by signing and returning us the enclosed form.

Yours faithfully,

Koji Morita

President

F G H

AUTHORIZED OFFICERS

Mr. Kazumitsu Furuno

*K. Furuno*

Mr. Kenji Goda

*Kenji Goda*

Mr. Koichi Harakawa

*Koichi Harakawa*

Mr. Yuji Hayase

*Yuji Hayase*

Mr. Masanori Hino

*M. Hino*

Mr. Masanori Honda

*Masanori Honda*

Mr. Hideo Horike

*H. Horike*

Mr. Kazuyasu Hyodo

兵頭 和泰

# THE IYO BANK, LTD.

1.Minami-Horibata-cho, Matsuyama 790-8514 Japan

To :

Epic Bankruptcy Solutions, LLC  
(Lehman Brothers Holdings. Inc. Claim Processing Center)

From :

The Iyo Bank, Ltd.  
Funds Operation and Securities Division

## Lehman Securities Programs Proof of Claim

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Dear Sirs,

We send below mentioned documents.

- Lehman Securities Programs Proof of Claim
  - Schedule(Details of Amount of Claim)
  - Exchange Rate of Federal Reserve Bank of New York
  - Authorized Signatures
  - Self-addressed envelope with international reply coupon
- ※(Please exchange this coupon to stamp and stick on this envelope before you send it.)

Best regards,



-----  
Yasushi Takase (Manager)  
The Iyo Bank, Ltd.  
Funds Operation and Securities Division

Date : Oct 21, 2009

国際スピード郵便

書信用(Business Papers)

<b>JAPAN</b> 日本郵便株式会社 〒100-8554 東京都千代田区千代田 TEL: 03-3208-1111 FAX: 03-3208-1112 E-MAIL: jpost@jpost.go.jp		品名 (Name) 書類 (Documents) 数量 (Quantity) 1 重量 (Weight) 200g
送り元 (From) THE TWO BANK LTD Fund: Operation & Securities Division 1 Minami-Horibata-cho, Matsuyama 700-8514 JAPAN 郵便番号 (Postcode) 700-8514 電話番号 (Telephone No.) 087-947-4782 / 087-946-9105	送り先 (To) Lehman Brothers Holdings, Chase Pacific c/o Fpig Bankruptcy Solutions, LLC FBR Station, P.O. Box 5076 New York, New York 10108-5076 国名 (Country) U.S.A. 配達日 (Delivery Date) OCT 23 2009	郵便番号 (Postcode) 100-8554 郵便局名 (Post Office) 千代田郵便局 郵便種別 (Post Type) 国際郵便 (International Post) 郵便番号 (Postcode) 100-8554

The Fastest and Most Reliable  
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**EXHIBIT B**

**EVIDENCE OF TRANSFER OF CLAIM**

FINAL

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, BANC OF AMERICA SECURITIES LLC ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to KING STREET CAPITAL MASTER FUND, LTD. (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the JPN ¥705,000,000.00 specified in Schedule 1 attached hereto (the "Purchased Claim"); (b) Seller's right, title and interest in and to Proof of Claim Number 45557 filed by or on behalf Seller's predecessor in interest (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proof of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-doucet.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; and (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

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Fax 6468551871

Dec 23 2009 01:57pm P092/004

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

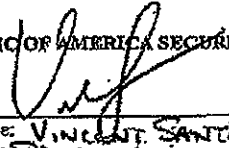
5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any agreement to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 23rd day of December, 2009.

BANC OF AMERICA SECURITIES LLC

By:   
Name: VINCENT SANTANALO  
Title: PRINCIPAL

One Bryant Park  
New York, New York 10036  
Attention: Joa Baines

KING STREET CAPITAL, L.P.

By: King Street Capital Management, L.P.  
Its Investment Manager

By: King Street Capital Management GP, L.L.C.  
Its General Partner

By:   
Name: Jay Ryan  
Title: Authorized Signatory

65 East 55th Street, 30th Floor  
New York, NY 10022  
Phone: 212-812-8140  
Fax: 646-289-7696  
E-mail: bankdebt@kingstreet.com

Schedule 1

Transferred Claims

Purchased Claim

70.50% -- JPN ¥705,241,546.00 of IPN ¥1,000,342,619.00 (the outstanding amount of the Proof of Claim as of December 23, 2009).

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Coupon	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
LBHI Program Securities	JP584117C768	Lehman Brothers Holdings Inc.	None	JPN ¥705,000,000.00 (equivalent to USD \$6,671,713.83)	1.1213%	6/5/2012	JPN ¥241,546.00 (equivalent to USD \$2,285.85)
Bonds							

Schedule 1-1



**EXHIBIT C**

Address for Notices:

King Street Capital Master Fund, Ltd.  
65 East 55th Street, 30th Floor  
New York, NY 10022  
Phone: 212-812-3140  
Fax: 646-289-7696  
E-mail: bankdebt@kingstreet.com

With a copy to:

Esbin & Alter, LLP  
497 South Main Street  
New City, NY 10956  
Attention: Scott L. Esbin  
Phone: 845-634-7909  
Facsimile: 845-634-4160  
E-Mail: sesbin@esbinalter.com

Wire Instructions:

USD Wire Instructions:

Bank:	JPMorgan Chase
ABA Number:	021- 000 -021
Account of:	J.P. Morgan Clearing Corp.
Account Number:	066001633
Sub-account of:	King Street Capital Master Fund, Ltd.
Sub-account number:	102-38102-27

Yen Wire Instructions:

Bank:	Citibank, Tokyo
Bank BIC/SWIFT:	CITIJPJT
Account Name:	J.P. Morgan Clearing Corp.
Account #:	0153038406
Account BIC/SWIFT:	BEARUS33
Sub-Account:	King Street Capital Master Fund, Ltd.
Sub-Account #:	102-38102